



May 15, 2026

To Shareholders,

Company Name: MITSUBA Corporation
Name of representative: Sadami Hino, Representative Director, President
Security code: 7280 (Prime Market of Tokyo Stock Exchange)
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Notice on the Difference between Full-Year Consolidated Earnings Forecast and Results for the Fiscal Year Ended March 2026

MITSUBA Corporation hereby announces a difference between the full-year consolidated earnings forecast released on February 10, 2026 and the results released today for the fiscal year ended March 2026 (from April 1, 2025 to March 31, 2026).

Description

1. Difference between the Full-Year Consolidated Earnings Forecast and Results for the Fiscal Year Ended March 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 340,000	Millions of yen 20,000	Millions of yen 20,000	Millions of yen 9,000	Yen 178.86
Results released today (B)	348,599	23,908	23,945	11,820	240.19
Increase (decrease) (B - A)	8,599	3,908	3,945	2,820	
Change (%)	2.5	19.5	19.7	31.3	
(Reference) Results of the previous fiscal year (ended March, 2025)	349,353	20,930	19,788	11,864	251.86

2. Reasons for the difference

For the consolidated fourth quarter under review, net sales exceeded the previous forecast, driven by strong performance in the motorcycle business in South America and the information services operations, as well as the positive impact of further yen depreciation. In terms of profitability, operating income, ordinary income, and profit attributable to owners of parent also exceeded the previous forecasts, driven by an increase in added value from higher sales.

For details, please refer to "Consolidated Financial Results for Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)," announced today.