



August 5, 2025

To Shareholders

Company name: MITSUBA Corporation  
Name of representative: Sadami Hino, Representative Director, President  
Security code: 7280 (Prime Market of Tokyo Stock Exchange)  
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## Notice regarding conclusion of a loan agreement with financial covenants

MITSUBA Corporation (the "Company") hereby announces that the Company has resolved, at a meeting of the Board of Directors held today, to conclude a loan agreement with financial covenants (the "Agreement"), as described below.

### Description

#### 1. Reason for Concluding the Agreement

To refinance existing borrowings

#### 2. Contents of the Agreement

- (1) Date of conclusion of the Agreement: August 27, 2025 (planned)
- (2) Principal amount of debt: 36,388 million yen
- (3) Type of the Agreement: Syndicated term loan
- (4) Arranger: The Bank of Yokohama, Ltd.
- (5) Co-arrangers: Mizuho Bank, Ltd., MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation, Development Bank of Japan Inc.
- (6) Agent: The Bank of Yokohama, Ltd.
- (7) Syndicate members: The Bank of Yokohama Ltd. and 9 other financial institutions (planned)
- (8) Repayment deadline: March 31, 2031 (planned)
- (9) Collateral: Unsecured

#### 3. Financial covenants in the Agreement

- 1) Maintain the amount of equity on the consolidated balance sheet at no less than 75% of the greater of (i) the amount recorded on the last day of the fiscal year immediately preceding the relevant fiscal year or (ii) the amount recorded for the end of the fiscal year ending March 2025.  
Equity refers to the amount obtained by subtracting the amount of non-controlling interests from the total net assets in the consolidated balance sheet.
- 2) Avoid reporting a loss in the consolidated statement of income for two consecutive fiscal periods.

#### 4. Future outlook

The impact of the Agreement on our consolidated financial results for the fiscal year ending March, 2026 is insignificant.